FLORIDA DEPARTMENT OF ECONOMIC OPPORTUNITY, BUREAU OF WORKFORCE STATISTICS AND ECONOMIC RESEARCH (WSER)

Summary of Employment, Demographics, and Commuting Patterns for Pinellas County, Florida



May 2022

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Labor Shed Analysis

A labor shed analysis is defined as where workers work and where workers live relative to a user-defined selection area. This analysis helps to determine where a labor market draws its commuting workers. Labor shed studies can draw comparisons between various geographies including state, Congressional District, Metropolitan Statistical Area (MSA), county, Workforce Investment Area (WIA), Zip Code, and Census tract. By indicating how many of the selection area workers work outside the area, labor sheds can help identify potential pools of workers who would be available for work in the user-defined area.

Labor shed studies provide economic developers and existing or prospective employers a tool to understand the local labor market and make informed expansion and site selection decisions. In addition, labor shed studies can help indicate potential impacts from environmental, social, or economic incidents.

OnTheMap, Census Bureau

OnTheMap is a mapping and reporting tool developed by the U.S. Census Bureau showing employment and home locations of workers with companion reports for user-defined areas. It is the first synthetic data product released by the Census Bureau. OnTheMap is an important tool for Florida to perform labor inflow/outflow analyses and provide commuting data to planning and economic development agencies as well as Regional Workforce Boards. OnTheMap data is also used by the Department of Economic Opportunity to help quantify natural disaster impacts for emergency management agencies based on where workers live and where they work.

OnTheMap integrates existing data from state-supplied administrative records on workers and employers with existing federal censuses, surveys, and other administrative records. The state Labor Market Information (LMI) agencies supply key data from unemployment wage records and from businesses each quarter. The Census Bureau merges the state-supplied data with current demographic information to produce the data found in OnTheMap. By combining data from different administrative sources, censuses, and surveys, the Census Bureau produces local employment information that was not previously available.

Florida Department of Economic Opportunity, Bureau of Workforce Statistics and Economic Research (WSER)

The Florida Department of Economic Opportunity, Bureau of Workforce Statistics and Economic Research (WSER), produces, analyzes, and distributes labor statistics to improve economic decision making. These data are produced as part of the federal/state cooperative statistical program with the U.S. Department of Labor, Bureau of Labor Statistics, and the Employment and Training Administration.

Executive Summary

The analysis of workforce and demographic characteristics, including commuting patterns of Pinellas County was conducted to provide economic data on the population and labor force living or working in the county. The report is useful for detailing where workers work and live in order to align resources. This report includes population, labor force, and demographics for Pinellas County.

Workers employed in Pinellas County are clustered in the Health Care and Social Assistance (16.1%), and Retail Trade (11.6%) industries. Workers living in Pinellas County are concentrated in the Health Care and Social Assistance (15.1%), and Retail Trade (11.6%) industries.

A detailed examination of commuting patterns for Pinellas County shows that the county has a net inflow of 30,298 workers. Using the latest annual Census data available, there were 434,780 workers employed in Pinellas County and 404,482 workers living in Pinellas County. Of the workers who lived in the county, 142,159 workers (35.1%) were employed outside the county.

With 35.1% of workers who reside in Pinellas County employed outside the county, Pinellas County was ranked 58 of 67 for the highest outflow rankings among Florida counties. Leon County (20.7%) had the highest outflow rate, followed by Miami-Dade County (21.4%) and Duval County (24.9%). Glades County (84.2%), Jefferson County (81.7%), and Gilchrist County (80.0%) had the lowest worker outflow rates.

Of the 142,159 Pinellas County workers employed outside the county, the top destination counties are Hillsborough County (64,125 workers), Orange County (10,331 workers), and Pasco County (9,366 workers). Of the 172,457 Pinellas County workers living outside the county, the top origin counties are Hillsborough County (60,128 workers), Pasco County (31,725 workers), and Manatee County (10,527 workers).

People QuickFacts

	Pinellas County	Florida	United States
Population			
Population Estimates, July 1 2021, (V2021)	956,615	21,781,128	331,893,745
Population estimates base, April 1, 2020, (V2021)	959,107	21,538,187	331,449,281
Population, percent change - April 1, 2020 (estimates base) to July 1, 2021, (V2021)	-0.3%	1.1%	0.1%
Population, Census, April 1, 2020	959,107	21,538,187	331,449,281
Population, Census, April 1, 2010	916,542	18,801,310	308,745,538
Age and Sex			
Persons under 5 years, percent	4.2%	5.3%	6.0%
Persons under 18 years, percent	15.9%	19.7%	22.3%
Persons 65 years and over, percent	25.4%	20.9%	16.5%
Female persons, percent	52.0%	51.1%	50.8%
Race and Hispanic Origin			
White alone, percent	82.5%	77.3%	76.3%
Black or African American alone, percent(a)	11.1%	16.9%	13.4%
American Indian and Alaska Native alone, percent(a)	0.4%	0.5%	1.3%
Asian alone, percent(a)	3.6%	3.0%	5.9%
Native Hawaiian and Other Pacific Islander alone, percent(a)	0.1%	0.1%	0.2%
Two or More Races, percent	2.3%	2.2%	2.8%
Hispanic or Latino, percent(b)	10.2%	26.4%	18.5%
White alone, not Hispanic or Latino, percent	73.6%	53.2%	60.1%
Population Characteristics			
Veterans, 2016-2020	80,084	1,416,472	17,835,456
Foreign born persons, percent, 2016-2020	12.1%	20.8%	13.5%
Housing			
Housing units, July 1, 2021, (V2021)	517,744	10,054,457	142,153,010
Owner-occupied housing unit rate, 2016-2020	68.1%	66.2%	64.4%
Median value of owner-occupied housing units, 2016-2020	\$219,800	\$232,000	\$229,800
Median selected monthly owner costs -with a mortgage, 2016-2020	\$1,517	\$1,539	\$1,621
Median selected monthly owner costs -without a mortgage, 2016-2020	\$551	\$513	\$509
Median gross rent, 2016-2020	\$1,165	\$1,218	\$1,096
Building permits, 2021	2,740	213,494	1,736,982

Legend

The vintage year (e.g., V2016) refers to the final year of the series (2010 thru 2016). Different vintage years of estimates are not comparable.

Fact Notes

(a) Includes persons reporting only one race

(b) Hispanics may be of any race, so also are included in applicable race categories

(c) Economic Census - Puerto Rico data are not comparable to U.S. Economic Census data

Value Flags

"-" No or too few sample observations were available to compute an estimate.

"D" Suppressed to avoid disclosure of confidential information

"F" Fewer than 25 firms

"NA" Not available

"S" Suppressed; does not meet publication standards

"Z" Value greater than zero but less than half unit of measure shown

Source: U.S. Census Bureau, State & County QuickFacts.

People QuickFacts (continued)

	Pinellas County	Florida	United States
Families & Living Arrangements			
Households, 2016-2020	413,239	7,931,313	122,354,219
Persons per household, 2016-2020	2.30	2.62	2.60
Living in same house 1 year ago, percent of persons age 1 year+, 2016-2020	84.7%	84.9%	86.2%
Language other than English spoken at home, percent of persons age 5 years+, 2016- 2020	14.6%	29.4%	21.5%
Computer and Internet Use			
Households with a computer, percent, 2016-2020	92.1%	93.1%	91.9%
Households with a broadband Internet subscription, percent, 2016-2020	85.1%	85.4%	85.2%
Education			
High school graduate or higher, percent of persons age 25 years+, 2016-2020	91.6%	88.5%	88.5%
Bachelor's degree or higher, percent of persons age 25 years+, 2016-2020	32.5%	30.5%	32.9%
Health			
With a disability, under age 65 years, percent, 2016-2020	10.1%	8.7%	8.7%
Persons without health insurance, under age 65 years, percent	15.4%	16.3%	10.2%
Economy			
In civilian labor force, total, percent of population age 16 years+, 2016-2020	58.1%	58.6%	63.0%
In civilian labor force, female, percent of population age 16 years+, 2016-2020	54.9%	54.4%	58.4%
Total accommodation and food services sales, 2012 (\$1,000)(c)	2,193,073	49,817,925	708,138,598
Total health care and social assistance receipts/revenue, 2012 (\$1,000)(c)	7,744,448	124,061,425	2,040,441,203
Total manufacturers shipments, 2012 (\$1,000)(c)	8,411,626	96,924,106	5,696,729,632
Total retail sales, 2012 (\$1,000)(c)	14,578,176	273,867,145	4,219,821,871
Total retail sales per capita, 2012(c)	\$15,823	\$14,177	\$13,443
Transportation			
Mean travel time to work (minutes), workers age 16 years+, 2016-2020	24.4	27.9	26.9
Income & Poverty			
Median household income (in 2020 dollars), 2016-2020	\$56,419	\$57,703	\$64,994
Per capita income in past 12 months (in 2020 dollars), 2016-2020	\$36,754	\$32,848	\$35,384
Persons in poverty, percent	11.1%	12.4%	11.4%

Legend

The vintage year (e.g., V2016) refers to the final year of the series (2010 thru 2016). Different vintage years of estimates are not comparable.

Fact Notes

(a) Includes persons reporting only one race

(b) Hispanics may be of any race, so also are included in applicable race categories

(c) Economic Census - Puerto Rico data are not comparable to U.S. Economic Census data

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Source: U.S. Census Bureau, State & County QuickFacts.

Business and Geography QuickFacts

	Pinellas County	Florida	United States
Businesses			
Total employer establishments, 2020	29,940	591,04	8,000,178
Total employment, 2020	406,468	9,084,07	134,163,349
Total annual payroll, 2020 (\$1,000)	20,241,006	440,383,03	7,564,809,878
Total employment, percent change, 2019-2020	1.8%	2.5%	0.9%
Total nonemployer establishments, 2018	91,910	2,388,050	26,485,532
All firms, 2012	89,877	2,100,187	27,626,360
Men-owned firms, 2012	45,184	1,084,885	14,844,597
Women-owned firms, 2012	33,968	807,817	9,878,397
Minority-owned firms, 2012	17,894	926,112	7,952,386
Nonminority-owned firms, 2012	68,744	1,121,749	18,987,918
Veteran-owned firms, 2012	9,026	185,756	2,521,682
Nonveteran-owned firms, 2012	76,475	1,846,686	24,070,685
Geography			
Population per square mile, 2010	3,347.5	350.6	87.4
Land area in square miles, 2010	273.80	53,624.76	3,531,905.43
FIPS Code	12103	12	1

Source: U.S. Census Bureau, State & County QuickFacts.

Labor Force, Employment, and Unemployment

	March 2022				March 2	021		
	LABOR	EMPLOY-	UNEMPLO	DYMENT	LABOR	EMPLOY-	UNEMPL	OYMENT
	FORCE	MENT	LEVEL	RATE (%)	FORCE	MENT	LEVEL	RATE (%)
Workforce Region 14	497,897	485,972	11,925	2.4	479,076	457,127	21,949	4.6
Pinellas County	497,897	485,972	11,925	2.4	479,076	457,127	21,949	4.6
Florida	10,544,000	10,259,000	284,000	2.7	10,152,000	9,618,000	534,000	5.3
United States	164,274,000	158,106,000	6,168,000	3.8	160,397,000	150,493,000	9,905,000	6.2

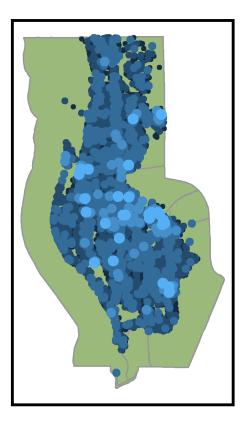
Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics.

Population

	Population Estimate (as of July 1)							
	2014	2015	2016	2017	2018	2019	2020	2021
Workforce Region 14	936,400	947,060	959,874	968,341	973,058	974,996	958,752	956,615
Pinellas County	936,400	947,060	959,874	968,341	973,058	974,996	958,752	956,615
Florida	19,845,911	20,209,042	20,613,477	20,963,613	21,244,317	21,477,737	21,569,932	21,781,128
United States	318,301,008	320,635,163	322,941,311	324,985,539	326,687,501	328,239,523	331,501,080	331,893,745

Source: U.S. Census Bureau, Population Division.

Where Workers Work in Pinellas County - Job Counts



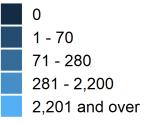
Job Count [Jobs per Census Block]

- 1-7
- 8 58
- 59 654
- 655 1,846
- 1,847 16,703

Where Workers Work in Pinellas County - Job Density



Job Density [Jobs per Sq. Mile]

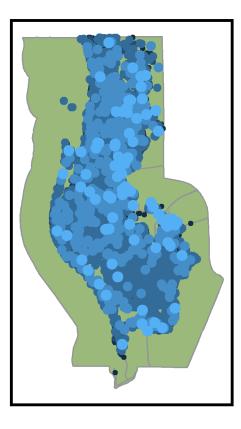


Work Area Profile Summary

	Count	Share
Total Primary Jobs	434,780	100.0%
Jobs by Worker Age		
Age 29 or younger	86,882	20.0%
Age 30 to 54	228,121	52.5%
Age 55 or older	119,777	27.5%
Jobs by Earnings		
\$1,250 per month or less	76,027	17.5%
\$1,251 to \$3,333 per month	161,461	37.1%
More than \$3,333 per month	197,292	45.4%
Jobs by NAICS Industry Sector		
Agriculture, Forestry, Fishing and Hunting	112	0.0%
Mining, Quarrying, and Oil and Gas Extraction	33	0.0%
Utilities	1,119	0.3%
Construction	25,556	5.9%
Manufacturing	33,101	7.6%
Wholesale Trade	15,771	3.6%
Retail Trade	50,491	11.6%
Transportation and Warehousing	6,912	1.6%
Information	7,433	1.7%
Finance and Insurance	22,336	5.1%
Real Estate and Rental and Leasing	9,857	2.3%
Professional, Scientific, and Technical Services	33,371	7.7%
Management of Companies and Enterprises	17,484	4.0%
Administration & Support, Waste Management and Remediation	27,900	6.4%
Educational Services	28,720	6.6%
Health Care and Social Assistance	69,849	16.1%
Arts, Entertainment, and Recreation	8,019	1.8%
Accommodation and Food Services	45,135	10.4%
Other Services (excluding Public Administration)	13,410	3.1%
Public Administration	18,171	4.2%

	Count	Share
Jobs by Worker Race		
White Alone	353,007	81.2%
Black or African American Alone	55,388	12.7%
American Indian or Alaska Native Alone	1,649	0.4%
Asian Alone	16,782	3.9%
Native Hawaiian or Other Pacific Islander Alone	504	0.1%
Two or More Race Groups	7,450	1.7%
Jobs by Worker Ethnicity		
Not Hispanic or Latino	376,907	86.7%
Hispanic or Latino	57,873	13.3%
Jobs by Worker Educational Attainment		
Less than high school	43,676	10.0%
High school or equivalent, no college	92,303	21.2%
Some college or Associate degree	112,376	25.8%
Bachelor's degree or advanced degree	99,543	22.9%
Educational attainment not available (workers aged 29 or	86,882	20.0%
younger)	00,002	20.070
Jobs by Worker Sex		
Male	212,048	48.8%
Female	222,732	51.2%

Where Workers Live in Pinellas County - Job Holder Counts



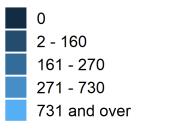
Job Holder Count [Job Holders per Census Block]

- 1 16
- 17 26
- 27 110
- 111 278
- 279 1,003

Where Workers Live in Pinellas County - Job Holder Density



Job Holder Density [Job Holders per Sq. Mile]



Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

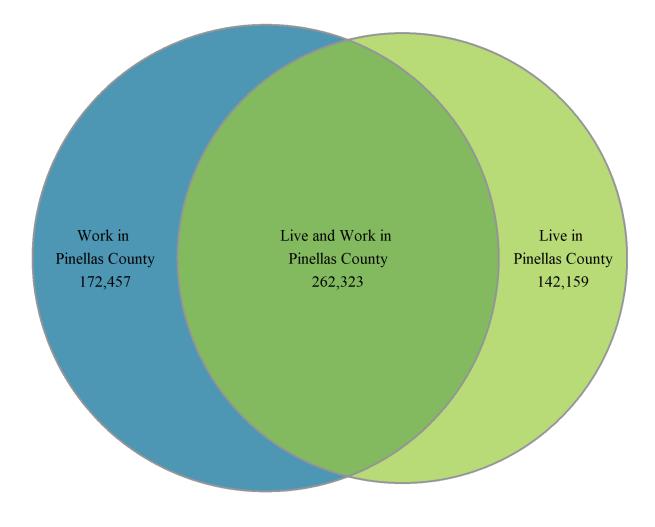
Home Area Profile Summary

	Count	Share
Total Primary Jobs	404,482	100.0%
Jobs by Worker Age		
Age 29 or younger	79,585	19.7%
Age 30 to 54	206,456	51.0%
Age 55 or older	118,441	29.3%
Jobs by Earnings		
\$1,250 per month or less	72,112	17.8%
\$1,251 to \$3,333 per month	146,358	36.2%
More than \$3,333 per month	186,012	46.0%
Jobs by NAICS Industry Sector		
Agriculture, Forestry, Fishing and Hunting	854	0.2%
Mining, Quarrying, and Oil and Gas Extraction	78	0.0%
Utilities	1,150	0.3%
Construction	22,893	5.7%
Manufacturing	26,361	6.5%
Wholesale Trade	15,922	3.9%
Retail Trade	46,721	11.6%
Transportation and Warehousing	9,708	2.4%
Information	7,744	1.9%
Finance and Insurance	22,999	5.7%
Real Estate and Rental and Leasing	9,170	2.3%
Professional, Scientific, and Technical Services	33,268	8.2%
Management of Companies and Enterprises	12,512	3.1%
Administration & Support, Waste Management and Remediation	26,918	6.7%
Educational Services	27,070	6.7%
Health Care and Social Assistance	61,225	15.1%
Arts, Entertainment, and Recreation	8,227	2.0%
Accommodation and Food Services	43,015	10.6%
Other Services (excluding Public Administration)	12,414	3.1%
Public Administration	16,233	4.0%

Home Area Profile Summary - Demographic

	Count	Share
Jobs by Worker Race		
White Alone	334,153	82.6%
Black or African American Alone	46,798	11.6%
American Indian or Alaska Native Alone	1,443	0.4%
Asian Alone	14,971	3.7%
Native Hawaiian or Other Pacific Islander Alone	427	0.1%
Two or More Race Groups	6,690	1.7%
Jobs by Worker Ethnicity		
Not Hispanic or Latino	363,575	89.9%
Hispanic or Latino	40,907	10.1%
Jobs by Worker Educational Attainment		
Less than high school	39,009	9.6%
High school or equivalent, no college	85,748	21.2%
Some college or Associate degree	104,978	26.0%
Bachelor's degree or advanced degree	95,162	23.5%
Educational attainment not available (workers aged 29 or	79,585	19.7%
younger)	75,505	13.770
Jobs by Worker Sex		
Male	197,292	48.8%
Female	207,190	51.2%

Labor Inflow/Outflow Map



Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Of the 434,780 people who are employed in Pinellas County, 262,323 (60.3%) live and work in the county. There are 172,457 (39.7%) workers who live outside Pinellas County and work within the county. Of the 404,482 workers who live within Pinellas County, 142,159 (35.1%) residents work outside the county. There is a net inflow of 30,298 workers into Pinellas County.

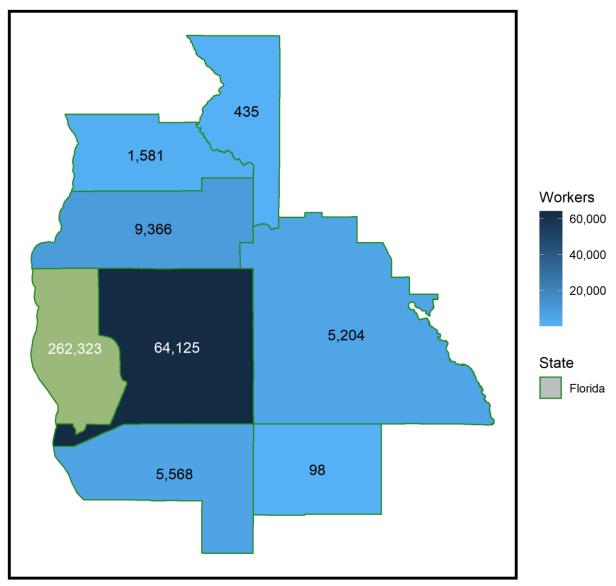
Labor Inflow/Outflow Summary

	Count	Share
Pinellas County Labor Market Size (Primary Jobs)		
Employed in the Selection Area	434,780	100.0%
Living in the Selection Area	404,482	93.0%
Net Job Inflow (+) or Outflow (-)	30,298	-
Pinellas County Labor Force Efficiency (Primary Jobs)		
Living in the Selection Area	404,482	100.0%
Living and Employed in the Selection Area	262,323	64.9%
Living in the Selection Area but Employed Outside	142,159	35.1%
Pinellas County Employment Efficiency (Primary Jobs)		
Employed in the Selection Area	434,780	100.0%
Employed and Living in the Selection Area	262,323	60.3%
Employed in the Selection Area but Living Outside	172,457	39.7%
Outflow Job Characteristics		
External Jobs Filled by Residents	142,159	100.0%
Workers Aged 29 or younger	30,334	21.3%
Workers Aged 30 to 54	72,055	50.7%
Workers Aged 55 or older	39,770	28.0%
Workers Earning \$1,250 per month or less	26,632	18.7%
Workers Earning \$1,251 to \$3,333 per month	46,813	32.9%
Workers Earning More than \$3,333 per month	68,714	48.3%
Workers in the "Goods Producing" Industry Class	14,227	10.0%
Workers in the "Trade, Transportation, and Utilities" Industry Class	35,990	25.3%
Workers in the "All Other Services" Industry Class	91,942	64.7%

Labor Inflow/Outflow Summary (continued)

	Count	Share
Inflow Job Characteristics (Primary Jobs)		
Internal Jobs Filled by Outside Workers	172,457	100.0%
Workers Aged 29 or younger	37,631	21.8%
Workers Aged 30 to 54	93,720	54.3%
Workers Aged 55 or older	41,106	23.8%
Workers Earning \$1,250 per month or less	30,547	17.7%
Workers Earning \$1,251 to \$3,333 per month	61,916	35.9%
Workers Earning More than \$3,333 per month	79,994	46.4%
Workers in the "Goods Producing" Industry Class	22,843	13.2%
Workers in the "Trade, Transportation, and Utilities" Industry Class	36,782	21.3%
Workers in the "All Other Services" Industry Class	112,832	65.4%
Interior Flow Job Characteristics (Primary Jobs)		
Internal Jobs Filled by Residents	262,323	100.0%
Workers Aged 29 or younger	49,251	18.8%
Workers Aged 30 to 54	134,401	51.2%
Workers Aged 55 or older	78,671	30.0%
Workers Earning \$1,250 per month or less	45,480	17.3%
Workers Earning \$1,251 to \$3,333 per month	99,545	37.9%
Workers Earning More than \$3,333 per month	117,298	44.7%
Workers in the "Goods Producing" Industry Class	35,959	13.7%
Workers in the "Trade, Transportation, and Utilities" Industry Class	37,511	14.3%
Workers in the "All Other Services" Industry Class	188,853	72.0%

Work Destination Summary - Neighboring County Map



Where Workers are Employed Who Live in Pinellas County

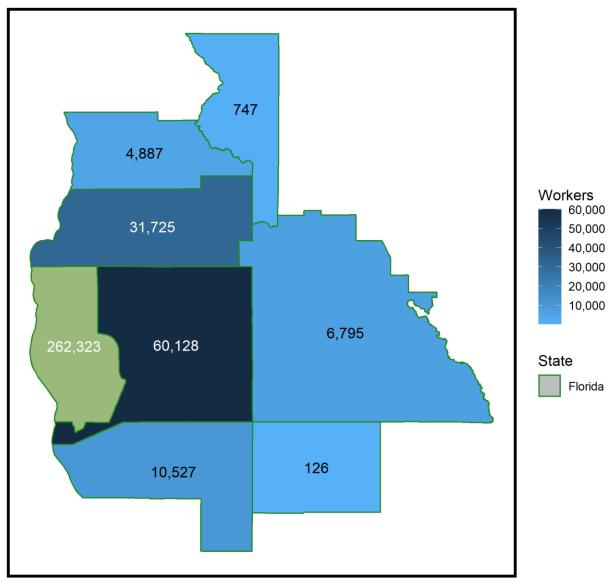
Note: The target county (in green) shows people that live in and work in Pinellas County.

Work Destination Summary Table

Where Workers are Employed Who Live in Pinellas County

	Count	Share
Total Primary Jobs	404,482	100.0%
Job Counts by Counties Where Workers are Employed -		
Primary Jobs		
Pinellas County, FL	262,323	64.9%
Hillsborough County, FL	64,125	15.9%
Orange County, FL	10,331	2.6%
Pasco County, FL	9,366	2.3%
Manatee County, FL	5,568	1.4%
Polk County, FL	5,204	1.3%
Sarasota County, FL	4,344	1.1%
Broward County, FL	4,163	1.0%
Miami-Dade County, FL	3,802	0.9%
Duval County, FL	3,616	0.9%
Palm Beach County, FL	3,432	0.8%
Lee County, FL	2,942	0.7%
Seminole County, FL	2,757	0.7%
Brevard County, FL	1,802	0.4%
Hernando County, FL	1,581	0.4%
Volusia County, FL	1,447	0.4%
Lake County, FL	1,262	0.3%
Marion County, FL	1,222	0.3%
Alachua County, FL	1,187	0.3%
Leon County, FL	1,157	0.3%
Osceola County, FL	1,086	0.3%
Collier County, FL	1,075	0.3%
Charlotte County, FL	887	0.2%
Citrus County, FL	720	0.2%
Okaloosa County, FL	442	0.1%
All Other Locations	8,641	2.1%

Home Destination Summary - Neighboring County Map



Where Workers Live Who are Employed in Pinellas County

Note: The target county (in green) shows people that live in and work in Pinellas County.

Home Destination Summary Table

Where Workers Live Who are Employed in Pinellas County

	Count	Share
Total Primary Jobs	434,780	100.0%
Job Counts by Counties Where Workers are Employed -		
Primary Jobs		
Pinellas County, FL	262,323	60.3%
Hillsborough County, FL	60,128	13.8%
Pasco County, FL	31,725	7.3%
Manatee County, FL	10,527	2.4%
Orange County, FL	7,436	1.7%
Polk County, FL	6,795	1.6%
Sarasota County, FL	4,966	1.1%
Hernando County, FL	4,887	1.1%
Lee County, FL	4,303	1.0%
Broward County, FL	3,288	0.8%
Palm Beach County, FL	2,921	0.7%
Duval County, FL	2,849	0.7%
Seminole County, FL	2,847	0.7%
Marion County, FL	2,543	0.6%
Miami-Dade County, FL	2,296	0.5%
Brevard County, FL	2,079	0.5%
Volusia County, FL	2,056	0.5%
Lake County, FL	2,027	0.5%
Osceola County, FL	1,953	0.4%
Collier County, FL	1,489	0.3%
Charlotte County, FL	1,145	0.3%
Citrus County, FL	1,115	0.3%
Alachua County, FL	945	0.2%
St. Lucie County, FL	842	0.2%
Sumter County, FL	747	0.2%
All Other Locations	10,548	2.4%

Florida Department of Economic Opportunity Bureau of Workforce Statistics and Economic Research (WSER)

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